

ACCOUNT MANAGEMENT

Arnaud André



VISION: SERVICE & CLIENT CENTRIC



Our DNA

- Impartiality
- Technical expertise
- Quality of service

Local business Development by service



Opportunities

- Added-value based
- Solutions oriented



2 DISTINCT GO-TO-MARKETS



PORTFOLIO MANAGEMENT

PACKAGED SERVICES
SERVICE CENTRIC
PUSH MODE (CAMPAIGNS)



KEY ACCOUNT MANAGEMENT

CUSTOMIZED SERVICES
CLIENT CENTRIC
PULL MODE



HIGH POTENTIAL TO BE CAPTURED

1 HUNTING

CROSS SELLING

3 OUTSOURCING 4
PARTNERING

90% Forbes Top 2000: BV revenue

<€1m

Top 140 clients: BV market share

<9%

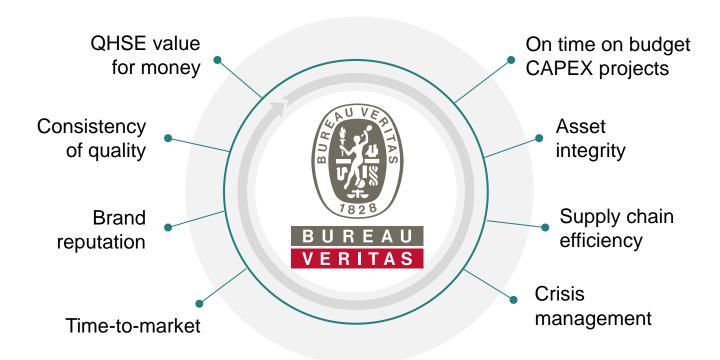
TIC market internally managed

60%

QHSE more and more strategic



POSITIONING WITH KEY ACCOUNTS



TO BECOME THE PARTNER OF CHOICE



GROWTH CONTRIBUTION



GLOBAL KEY ACCOUNTS 30

LOCAL KEY ACCOUNTS 140



For each key account

- Dedicated account leader
- Formalized sales strategy
- Sales & revenue targets

+2 POINTS OF ADDITIONAL ORGANIC GROWTH/YEAR MID/LONG TERM



CROSS-SELLING: RETAIL

2014 Group revenue



High cross-selling potential

Examples (retailer 2)

Project management assistance

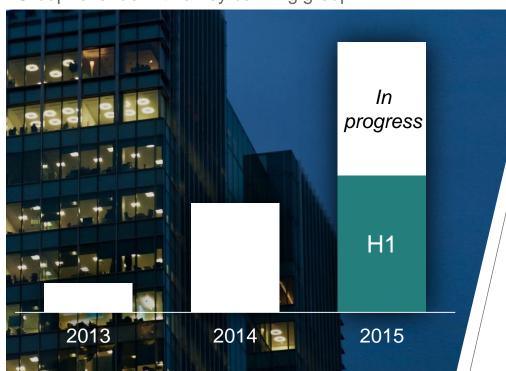
Suppliers' facilities audits

Safety-related services



HUNTING: BANKING & INSURANCE

Group revenue with a key banking group



Solution provided HSE risk management

Value added

- Legislative compliance
- Brand protection (reduce reputational risk)



M&S PROFESSIONAL FAMILY

2,600 FTE IN 2015

WEIGHT EVOLUTION BY 2020

SALES

 Key account manage 	ers
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1	1	
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Business developers



Proposal center specialists



Inside sales representatives



MARKETING

Operational marketing specialists



Strategic marketing specialists



MANAGEMENT

M&S managers



Market sector leaders





KEY TAKEAWAYS

Account management is a key lever to support the growth initiatives of the Group

It will enable to:

Position Bureau Veritas
as the partner
of choice for large
international
corporations

Generate around
two percentage
points per annum
of additional
organic growth
mid/long term

Increase the share of recurring business

